



SOUTH SILVER GROUP

Investment Opportunity

SSG Recreation Fund 01, LLC

**ACCREDITED
INVESTORS
ONLY**

The South Silver Group Recreation Fund 01 (SSG Rec Fund) is an opportunity for accredited investors to benefit from what has traditionally been private assets and that have not experienced the compression and consolidation seen by self-storage, single-family, and other popular asset classes. Marinas and RV parks have been largely privately owned and operated but are now beginning to be noticed by Wall Street for their higher cash flows and value add. Larger funds are looking for well managed properties that have been refreshed and optimized into efficient cash-flowing portfolios.

SSG Rec Fund will focus on equity positions in opportunities with experienced operators in the marina and RV space. As a Fund of Funds, investors will benefit from diversification to reduce risk. As capital is raised, additional positions will be acquired to prevent dilution of investor positions.

\$ 20 MILLION

Max Size of LP Offering

\$ 50,000

Minimum Investment

8%

Preferred LP Return

26%+ IRR

Target Investor Returns

2+ x

Equity Multiple Target

3 - 5 year

Expected Hold



WHY INVEST IN THIS OFFERING

Secure Investment Type

Early cash flows, value-add

Excellent Return on Investment

Assets chosen with aim of 26%+ IRR to LPs

Experienced Team

Profitably runs multiple marinas and RV parks

INVESTMENT STRATEGY

Select

High quality assets with existing cash flows and strong value-add opportunity

Invest

In funds and syndications that apply consistent & proven management practices to increase value

Optimize & Add Value

Scan to join the SSG
Community and learn more



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